

Dear Bondholder

### **Formation of Creditors' Committee - London Capital & Finance plc ('LCF')**

Further to the creditors' meeting which took place on 24 April 2019 and our subsequent email of 26 April 2019, creditors/Bondholders were asked to provide the administrators of London Capital & Finance plc (LCF) with nominations for membership of the Creditors' Committee of LCF by Tuesday 30 April.

Creditors/Bondholders wishing to participate in the formation of the Creditors' Committee process are required to send their nominations/votes via the proxy form (available to download) by **4pm on 7 May 2019**. Creditors/Bondholders who have already made a nomination for membership of the Creditors' Committee do not need to nominate/vote again unless they choose to revise their original nomination/vote. Should this be the case, please make reference to this on the proxy form.

The names of the nominees, together with 'bio' information (where provided) in support of their proposed membership of the Creditors' Committee, can be found on our website: [www.smithandwilliamson.com/london-capital](http://www.smithandwilliamson.com/london-capital). You can nominate more than one person, but your claim value will be split equally between those nominees, unless you indicate otherwise. Please write all the names on one form.

**As the only business of the meeting on 8 May is to collate nominations/votes for the Creditors' Committee, there is no need for creditors/Bondholders to attend in person. As mentioned previously, we will inform the creditors/Bondholders of the names of the members of the Creditors' Committee when all of the nominations/votes have been collated. We expect that we will be making this notification to creditors/Bondholders on 9 or 10 May. However, if you do intend to be present at the adjourned meeting of creditors to be held on 8 May, which will take place at the offices of Mishcon de Reya which are at Africa House, 70 Kingsway, London, WC2B 6AH at 4pm, please confirm via email to [Londoncapital@smithandwilliamson.com](mailto:Londoncapital@smithandwilliamson.com).**

Kind regards

The Joint Administrators of London Capital & Finance plc

The affairs, business and property of the Company are being managed by the administrators Finbarr O'Connell, Adam Stephens, Colin Hardman and Henry Shinnars who act as agents of the Company and without personal liability. Finbarr O'Connell, Adam Stephens, Colin Hardman and Henry Shinnars are licensed as insolvency practitioners in the UK by the Institute of Chartered Accountants in England and Wales. Further information regarding the administration can be found at the joint administrators' webpage: [www.smithandwilliamson.com/london-capital](http://www.smithandwilliamson.com/london-capital) London Capital & Finance Plc is incorporated in England and Wales under the Companies Act 2006 with registered number 08140312. The Company is authorised and regulated by the Financial Conduct Authority with FRN 722603.

The Fair Processing Notice in relation to the General Data Protection Regulation can be accessed at <https://smithandwilliamson.com/rsgdpr> Should you wish to be supplied with a hard copy, free of charge, please contact Smith & Williamson's offices.